UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In re:	
	Chapter 11
UBB PROJECT LLC *dba* ROOMR,	Case No. 16-40590 (ESS)
Debtor.	

ORDER (i) AUTHORIZING THE RETENTION AND SUBSTITUTION OF RICH MICHAELSON MAGALIFF MOSER LLP AS COUNSEL FOR THE DEBTOR, EFFECTIVE AS OF APRIL 5, 2016, AND (ii) AUTHORIZING THE DEBTOR TO PAY A POST-PETITION RETAINER

Upon the application dated April 7, 2016 (the "Application") of UBB Project LLC (collectively, the "Debtor"), for an order authorizing the retention and substitution of Rich Michaelson Magaliff Moser LLP (the "Firm") as its general bankruptcy counsel, effective as of April 5, 2016, and to authorize payment of a $20,000 retainer ***from the Debtor's principal*** to the Firm; and upon the Declaration of Robert N. Michaelson sworn to on April 7, 2016; and it appearing that sufficient notice of the Application has been given and that no further notice need be given; and the Court being satisfied that (i) the employment of the Firm is necessary and in the best interest of the Debtor's estate, (ii) the Firm has no interest adverse to the Debtor and its estate, and (iii) the Firm is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code; and after due deliberation, and sufficient cause appearing therefor; it is

~~**ORDERED** that the Application is granted and approved to the extent provided herein; and it is further~~

ORDERED that, pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Rule 2014 of the Federal Rules of Bankruptcy Procedure, the Debtor is authorized to retain the Firm under a general retainer as its attorneys in this chapter 11 case effective as of April 5, 2013; and it is further

ORDERED that, pursuant to 11 U.S.C. § 363(b), the Debtor***'s principal*** be, and hereby is authorized ~~and directed~~ to pay to the Firm a retainer of $20,000, to be applied to fees and expenses as approved by the Court; and it is further

ORDERED that the Firm shall be compensated at its customary hourly rates in effect at the time its services are rendered, in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Bankruptcy Rules and orders of the Court, guidelines established by the Office of the United States Trustee, and other such procedures as may be established by order of this Court; and it is further

ORDERED, that ten business days' notice must be provided by the Firm to the Debtor, the United States Trustee and any official committee prior to any increases in the rates set forth in the Application, and such notice must be filed with the Court.~~; and it is further~~

~~**ORDERED**, that to the extent the Application or any other document is inconsistent with this Order, the terms of this Order shall govern.~~

Dated: Brooklyn, New York
May 5, 2016

Elizabeth S. Stong
United States Bankruptcy Judge